

# Sunland Group

ESTABLISHED  
1983

3 September 2024

Notice to Sunland Shareholders

## **Sunland announces the end of the offer period**

We refer to the off-market takeover bid by Sun Holdings GC Pty Ltd (ACN 677 077 771) (**Sun Holdings**) for all of the ordinary shares in Sunland announced on 2 July 2024 (**Offer**).

We further refer to our announcement dated 27 August 2024 updating shareholders on the status of the Offer (**Offer Update**).

The directors of Sunland advise that the Offer period closed at 7:00pm (Sydney time) on Monday, 2 September 2024.

Sun Holdings did not obtain a relevant interest in at least 90% (by number) of Sunland shares before the end of the Offer period.

This means that the Offer was unsuccessful and that, and in accordance with the *Corporations Act 2001* (Cth), any acceptances given by Sunland shareholders under the Offer are automatically void and Sun Holdings will not acquire any Sunland shares.

As a result, Sunland shareholders who have accepted the Offer will continue to own their Sunland shares and will be free to deal with those Sunland shares.

This announcement has been authorised by the Board of Directors and is made in accordance with the continuous disclosure obligations set out in section 675 of the Corporations Act.



**Grant Harrison**  
**Company Secretary**

Note this notice has not been lodged with the ASIC as Sunland intends disclosing material information on its web site in accordance with the good practice guidance in ASIC Regulatory Guide 198